

Alderman & Company[®]

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December 15, 2014

We are pleased to announce that our client, John Hassall, Inc. has been sold to Novaria Group. Terms of the transaction are not being disclosed at this time.

John Hassall, a client since 2004, is a leading manufacturer of specialty fasteners for the aerospace industry, including but not limited to high temperature and high pressure applications in some of the many of today's most advanced jet engines. John Hassall has a long and proud history in the aerospace industry, including designing and manufacturing the fasteners used in the Spirit of St. Louis.

Novaria Group is the aerospace investment platform of Rosewood Private Investments and Tailwind Advisors. Founded and operated by CEOs Bryan Perkins and Earl Larkin, the company's goal is to operate a cohesive family of precision component subsidiaries that consistently delivers optimum performance and sustainable growth within the aerospace and defense marketplace. Current holdings include Fitz Aerospace (www.fitzaero.com), Weatherford Aerospace (www.weatherfordaerospace.com) and John Hassall (www.hassall.com). With deep industry knowledge, demonstrated integrity and an abiding regard for human capital, Novaria provides its partner companies with unmatched access to unique innovations and best practices.

Please let us know if we can provide strategic or financial advice to help you in your efforts to maximize stakeholder value in the aerospace and defense industry.

Sincerely,

Bill

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This is not an offer to sell securities. An offer to sell securities would only be made by prospectus.