

Alderman Completes Another M&A Engagement



Assets of Electro Optical Industries, LLC, acquired by HGH Infrared Systems, Inc.

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Alderman & Company →
Jun 17, 2016, 12:30 ET

DANBURY, Conn., June 17, 2016 /PRNewswire/ -- Today Alderman & Company® announced that it has completed its engagement as the exclusive M&A advisor to Blue Wolf Capital in regard to its disposition of Electro Optical Industries, LLC ("EOI"). Alderman arranged a transaction for Blue Wolf whereby the assets of EOI have been acquired by HGH Infrared Systems, Inc.

Victor Caruso, Managing Director of Blue Wolf Capital, commented, "EOI is a niche business unit of one of our portfolio companies, which we determined is no longer core to that business' long-term strategy. We retained Alderman & Company to manage the disposition of EOI for Blue Wolf because of their proven expertise selling niche businesses in the Aerospace & Defense industry. As we expected, Alderman orchestrated a well-run process and achieved an excellent result for us."

About Blue Wolf Capital

Blue Wolf Capital Partners LLC is a private equity firm founded in 2005. The firm specializes in control investments in middle market companies. Leading by experience, and with a commitment to excellence, Blue Wolf transforms companies strategically, operationally and collaboratively. The firm manages challenging situations and complex relationships between business, customers, employees, unions and regulators to generate superior returns and build value for stakeholders. More about Blue Wolf Capital can be found at www.bluewolfcapital.com

About Alderman & Company®

Founded in 2001, Alderman & Company® provides strategic and financial advice to companies, and their shareholders, lenders, and other stakeholders, in the middle-market of the aerospace and defense industry. Alderman operates through three affiliated companies: Alderman & Company Advisors, LLC (registered investment advisor), Alderman & Company Capital, LLC (broker-dealer), and Alderman & Company Consulting, LLC (management consulting). All securities transactions are made through Alderman & Company Capital, LLC, a member of FINRA and SIPC and registered with the United States Securities and Exchange Commission. More about Alderman & Company® can be found at www.aldermanco.com

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