

Alderman Completes Fourth Deal of 2016

Assets of Commercial Airlines Business of Transaero, Inc. Sold to a Portfolio Company of AE Industrial Partners, LLC

Danbury, Conn., September 20, 2016, 2016 -- Today Alderman & Company[®] announced that it has completed its fourth deal of 2016, serving as exclusive financial advisor to Transaero, Inc. in regard to the sale of its Commercial Airlines Lines business (“CAL”) to Kellstrom Commercial Aerospace, Inc., a portfolio company of private equity firm AE Industrial Partners, LLC.

Perry Youngwall, Chief Executive Officer of Transaero, commented, “CAL is a great business but it is no longer core to our long-term strategy, as we are now laser focused on the US military market. Accordingly, we retained Alderman & Company to sell CAL for us. We have had a relationship with Alderman & Company for many years and, as expected, they did an excellent job managing the process of selling CAL for us.”

In this transaction, law firm Loeb & Loeb, LLP represented Transaero; AE Industrial Partners was represented by Buckingham, Doolittle & Burroughs, LLC.

About Transaero Inc.

For over 60 years Transaero has been recognized as a leading technical sales and stocking distribution company in support of engineered products to the military markets worldwide. Transaero is a world leader in supplying personnel, safety and survival equipment and represents leading manufacturers of products and systems for the aviation community. Customers include U.S. Government, foreign military and government agencies around the globe. Transaero is headquartered in Melville, New York, USA. For more information, please visit www.transaeroinc.com

About AE Industrial Partners, LLC

AE Industrial Partners, LLC is a leading private investment firm in the aerospace, power generation and specialty industrial sectors, focusing on highly technical manufacturing, distribution and supply chain management, MRO (maintenance, repair and overhaul) and industrial service-based businesses. AE Industrial’s team includes partners with C-suite operating experience in organizations such as GE, Gulfstream Aerospace, Power Systems Manufacturing, Hawker Beechcraft, Landmark Aviation, Bombardier, IDEX, Aviall, B/E Aerospace, NetJets, and Grand Prairie. For more information, please visit www.aeroequity.com

About Alderman & Company[®]

Founded in 2001, Alderman & Company[®] provides strategic and financial advice to companies, their shareholders, lenders, and other stakeholders, in the middle-market of the aerospace and defense industry. Alderman operates through three affiliated companies: Alderman & Company Advisors, LLC (registered investment advisor), Alderman & Company Capital, LLC (broker-dealer), and Alderman & Company Consulting, LLC (management consulting). All securities transactions are made through Alderman & Company Capital, LLC, a member of FINRA and SIPC and registered with the United States Securities and Exchange Commission. For more information please visit www.aldermanco.com